Application for Letter of Approval for TPEx Listing of New Taiwan Dollar Denominated Foreign Bonds

(This application form is to be used for foreign straight bonds that are issued by a foreign issuer and sold only to professional investors and that have been approved by the competent authority as being exempt from the requirement of effective registration for public offering and issuance of securities under Article 22, paragraph 1 of the Securities and Exchange Act.)

To: Taipei Exchange (TPEx)

Subject: The issuer hereby submits this application, along with the required attachments, to the TPEx for a Letter of Approval for TPEx listing, in accordance with the applicable provisions of TPEx rules and regulations.

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| --- | --- | --- | --- | --- |
| Name of applicant | |  | Nationality and location of company headquarters |  |
| Date of establishment | |  |
| Name of bond | |  | Place where stock is listed and name of exchange |  | |
| Amount of issuance | |  | Bond trustee |  | |
| Coupon rate and payment schedule | |  | Agent for payment of principal and interest |  | |
| Term to maturity and principal repayment method | |  | If a guarantee is provided, name of guarantor or content of guarantee |  | |
| Name of credit rating agency and assigned rating for the bond | |  | Underwriter(s) |  | |
| Anticipated TPEx trading date | |  | Date of application |  | |
| Attachments | 1. Basic information of the issuer. 2. Document confirming that the issuer is a juristic person organized and incorporated under the laws of the country of registration. (If the issuer is a branch of a financial institution, a document confirming that the financial institution is a juristic person organized and incorporated under the laws of the country of registration should additionally be submitted.) 3. Document confirming the credit rating of the issuer, guarantor, or bond (if any). 4. Copy of the planned issuance rules of the bond. 5. Draft of the underwriting contract to be signed between the issuer and an underwriter. 6. Opinion of counsel or other supporting documentation. (Check items: 1. Whether the qualifications of the issuer comply with legal and regulatory requirements; 2. Whether the funds to be raised through the offering of the bond will be used within the scope of investment allowed under the Statute For Investment By Foreign Nationals; and 3. Whether the funds to be raised through the offering of the bond will be used completely within the restricted scope of major public infrastructure projects, offshore wind electricity projects, and other green energy industry projects, and examination should furthermore be given to whether the use of the funds by the actual operating entity in Taiwan complies with statutory requirements. 7. Undertaking by the issuer that after the issuance of the bonds it will timely file a statement of the ultimate use of the funds in accordance with regulations. (The issuer shall undertake that it will timely file the status of the use of the funds by the actual operating entity in Taiwan in accordance with regulations.) 8. Document confirming approval from the Ministry of Economic Affairs or a subordinate agency authorized thereby or other agency or institution delegated thereby. 9. Other necessary supporting documents or information. | | | | |
| Issuer:  Legal representative: (Signature/Seal)  Address: Tel.:    Issuance agent:  Legal representative: (Signature/Seal)  Address: Tel.:  Contact person: Tel.: Ext.: Email: | | | | | |

Application for Letter of Approval for TPEx Listing of New Taiwan Dollar Denominated Foreign Bonds

(This application form is to be used for foreign straight bonds that are publicly offered and issued by a foreign issuer and are not restricted to certain purchasers)

To: Taipei Exchange (TPEx)

Subject: The issuer hereby submits this application, along with the required attachments, to the TPEx for a Letter of Approval for TPEx listing, in accordance with the applicable provisions of TPEx rules and regulations.

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| --- | --- | --- | --- | --- |
| Name of applicant | |  | Nationality and location of company headquarters |  |
| Date of establishment | |  |
| Name of bond | |  | Place where stock is listed and name of exchange |  | |
| Amount of issuance | |  | Bond trustee |  | |
| Coupon rate and payment schedule | |  | Agent for payment of principal and interest |  | |
| Term to maturity and principal repayment method | |  | Short name and code of securities obtainable through conversion or subscription (if any) | □TPEx (or TWSE) primary listed  □TPEx (or TWSE) secondary listed | |
| If a guarantee is provided, name of guarantor or content of guarantee | |  | Conversion or subscription price (if straight bonds, leave blank) |  | |
| Name of credit rating agency and assigned rating for the bond | |  | Underwriter(s) |  | |
| Anticipated TPEx trading date | |  | Date of application |  | |
| Attachments | 1. Copy of the planned issuance rules of the bond. 2. Photocopy of letter of approval from the Central Bank. 3. Document confirming the credit rating of the issuer, guarantor, or bond (if any). 4. Document confirming that the issuer is a juristic person organized and incorporated under the laws of the country of registration and document confirming that its stock is already listed for trading on an approved securities market of another country (not required if the issuer is a TWSE or TPEx primary listed company or Emerging Stock company). (If the issuer is a branch of a financial institution, a document confirming that the financial institution is a juristic person organized and incorporated under the laws of the country of registration, and a document confirming that its stock is already listed for trading on an approved securities market of another country, should additionally be submitted; if the issuer is a subsidiary of another company, a document confirming that the other company's stock is already listed for trading on an approved overseas securities market.) 5. Draft prospectus. 6. Other necessary supporting documents or information. | | | | |
| Issuer:  Legal representative: (Signature/Seal)  Address: Tel.:    Issuance agent:  Legal representative: (Signature/Seal)  Address: Tel.:  Contact person: Tel.: Ext.: Email: | | | | | |